



CIVIC's Dashboard is an intuitive web-based application that gives administrators, department managers, board members, etc. access to information they need to make informed decisions. This easy-to-use tool interfaces with the Caselle software suite to put general ledger, accounts payable, cash receipting, payroll and utility billing information at your fingertips. The Dashboard was built from hundreds of suggestions from our current users.

Eliminate the need for management to learn the Caselle software.

The Dashboard is an application that utilizes your internet software. As a result, it is intuitive and easy to learn just like navigating the internet.

Eliminate questions from department managers.

All information related to a manager's department is available at their desktop. This includes general ledger account information, employee vacation and sick leave balances, and recent invoices paid.

Drill-down features.

The ability to drill-down from the general ledger detail to the source document (e.g. accounts payable check) is available throughout the Dashboard.

Different levels of security.

Restrictions can be put in place to restrict access to only a department manager's account numbers, invoices, and employees.

Gain insight into crucial data.

Modify your financial strategy based on current financial information and accounts over budget. View your municipality's financial status at a glance.

Generate real-time reports.

Generate reports accessing "live" data to compare budget to actual, prior to actual, projected balances compared to budget, and many more. All reports are downloadable to .PDF format or to Excel.

Obtain vital employee information.

Department managers can monitor their employees' vacation and sick leave balances without involving the payroll department. Also, analyze your workforce by monitoring your cost per employee, overtime analysis, and much more.



FEATURES

- Web-based
- Intranet and virtual private network support
- Download reports to Excel or PDF
- Drill-down feature
- Comprehensive security that includes role-based privileges
- Restrict access to account numbers, invoices, and employees
- Unlimited users
- Department managers can monitor recent invoices entered into Accounts Payable and if those invoices have been paid
- Track cash and investment activity
- Track net income (loss) by fund
- Overtime analysis
- Generate watch lists to monitor accounts against budget
- Rich collection of data visuals
- Monitor leave balances
- Simplify data to monitor key financial events
- Several budget to actual graphs
- Projection tools to forecast account balances at year end
- Several budgeting tools

INTEGRATION

The Dashboard module interfaces with General Ledger, Accounts Payable, Payroll and Utility Billing